

NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST *

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* Asterisks denote mandatory information

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|----------------------------------------------------|------------------------------|
| Name of Announcer * | CHINA MINZHONG FOOD CORP LTD |
| Company Registration No. | 200402715N |
| Announcement submitted on behalf of | CHINA MINZHONG FOOD CORP LTD |
| Announcement is submitted with respect to * | CHINA MINZHONG FOOD CORP LTD |
| Announcement is submitted by * | Chan Hooi Tze |
| Designation * | Joint Secretary |
| Date & Time of Broadcast | 21-May-2012 18:24:20 |
| Announcement No. | 00107 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

| | | |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 1. | Date of notice to issuer * | 17-05-2012 |
| 2. | Name of <u>Director</u> * | Lin Guo Rong |
| 3. | Please tick one or more appropriate box(es): * | |
| | <ul style="list-style-type: none"> • Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Part II and IV] | |

>> PART II

| | | |
|-----------|--------------------------------------------------------------------------------------------------|-----------------------|
| 1. | Date of change of <u>Interest</u> | 17-05-2012 |
| 2. | Name of Registered Holder | Lin Guo Rong |
| 3. | Circumstance(s) giving rise to the interest or change in interest | # Others |
| | # Please specify details | Open Market Purchases |
| 4. | Information relating to shares held in the name of the Registered Holder | |
| | No. of <u>Shares</u> held before the change | 5,328,000 |
| | As a percentage of issued share capital | 0.956 % |
| | No. of Shares which are subject of this notice | 100,000 |
| | As a percentage of issued share capital | 0.018 % |
| | Amount of consideration (excluding brokerage and stamp duties) per share paid or received | 0.585 |
| | No. of Shares held after the change | 5,428,000 |

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| As a percentage of issued share capital | 0.974 % |
|-----------------------------------------|---------|

>> PART III

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|----|-----------------------------------------------------------------------------------------------------------------------|-----------------|
| 1. | Date of change of <u>[Select Option]</u> | |
| 2. | The change in the percentage level | From % To % |
| 3. | Circumstance(s) giving rise to the interest or change in interest | [Select Option] |
| | # Please specify details | |
| 4. | A statement of whether the change in the percentage level is the result of a transaction or a series of transactions: | |

>> PART IV

| | | |
|-----------------------------------------|----------------------------------------------------------------------|---------------|
| 1. | Holdings of <u>Director</u> , including direct and deemed interest : | |
| | Direct | Deemed |
| No. of shares held before the change | 5,328,000 | 29,861,297 |
| As a percentage of issued share capital | 0.956 % | 5.36 % |
| No. of shares held after the change | 5,428,000 | 29,861,297 |
| As a percentage of issued share capital | 0.974 % | 5.36 % |

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| Footnotes | <p>Please note that this announcement supercedes the announcement number 130 which was broadcasted on 17 May 2012.</p> <p>The percentage in shareholding before and after the change are calculated based on a share capital of 557,439,000 shares.</p> <p>China Minzhong Holdings Limited ("Minzhong (BVI)") is solely owned by the Chief Financial Officer, Siek Wei Ting (100%) of which Siek Wei Ting is holding an aggregate of 100% of the Shares in Minzhong (BVI) on trust for the CEO and Executive Director, Lin Guo Rong (42.86%), Chief Operation Officer, Wang Dazhang (28.57%) and our Chief Technology Officer, Huang Bing Hui (28.57%). By virtue of Section 4 of the Securities and Futures Act, Lin Guo Rong is deemed to be interested in the Shares held by Minzhong (BVI) in China Minzhong Food Corporation Limited.</p> |
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| Attachments | Total size = 0 (2048K size limit recommended) |
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