

**CHINA MINZHONG FOOD CORPORATION LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200402715N)  
(the “**Company**”)

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**PROPOSED ISSUE OF SENIOR NOTES DUE 2018**

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**1. INTRODUCTION**

The Company wishes to announce, that it intends to offer (“**Proposed Notes Issue**”), subject to market conditions and other factors, senior notes due 2018 (“**Notes**”).

The Proposed Notes Issue is expected to launch, subject to market conditions and other factors, after a series of investor meetings in Hong Kong and Singapore commencing on 11 March 2013. The Proposed Notes Issue will only be offered outside the United States, in compliance with the Securities Act.

**2. LISTING**

The Company had, on 28 January 2013, submitted an application to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes. The SGX-ST had, on 29 January 2013, approved in-principle, the listing and quotation of the Notes subject to certain conditions. Approval in principle for the listing and quotation of the Notes granted by SGX-ST is not to be taken as an indication of the merits of the Notes.

**3. STATUS OF THE NOTES**

The Notes, when issued, will be, *inter alia*, general obligations of the Company, at least *pari passu* in right of payment to all unsubordinated indebtedness of the Company (subject to any priority rights of such unsubordinated indebtedness, pursuant to applicable law) and senior in right of payment to any existing and future obligations of the Company expressly subordinated in right of payment to the Notes.

**4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

To the best of the knowledge of the directors of the Company (the “**Directors**”), none of the Directors, controlling shareholders or substantial shareholders of the Company has an interest, direct or indirect, in the Proposed Notes Issue, save for their shareholdings in the Company.

**5. FURTHER INFORMATION**

As no binding agreement in relation to the Proposed Notes Issue has been entered into as at the date of this announcement, the Proposed Notes Issue may or may not materialise. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcements in respect of the Proposed Notes Issue will be made by the Company in due course.

By Order of the Board  
Lin Guo Rong  
Executive Chairman and Chief Executive Officer

8 March 2013

*The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST or quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company or the Notes.*